

Continuing Care Retirement Communities						
	Aldersgate	Brookdale Carriage Club Providence	Cypress	Plantation Estates	Sharon Towers	Southminster
	<i>Updated 2014</i>	<i>Updated 2018</i>	<i>Updated 2018</i>	<i>Updated 2014</i>	<i>Updated 2018</i>	<i>Updated 2018</i>
Funding	Non-profit	For profit	Non-profit	Non-profit	Non-profit	Non-profit
Ownership	Aldersgate United Methodist Retirement Community Inc.	Brookdale Senior Living	The Cypress of Charlotte Owners' Association Inc.	ACTS Retirement-Life Communities	Founded as The Presbyterian Home at Charlotte	Southminster
Age Minimum	55+	62	62	62+	60	62
Plans	Entry fee & monthly fee	1 Time Community Fee & Rental	Home Ownership	Entry fee & monthly fee	Entry fee & monthly fee	Entry fee & monthly fee
Entry Fee	\$73K-\$438K	\$4,950 \$1,000 for 2nd person	Membership fee included in sales price (10% of gross sales price)	\$123K-\$329K \$25K for 2nd person	Call for current information	\$113,400-\$664,600 \$25,000 for 2nd person
Starting prices (ownership based community)	N/A		\$375K - \$1.5M+	N/A	N/A	N/A
Monthly Fee	\$1588-\$4214	\$2,500 - \$5,024	\$2452-\$4400	\$1946-\$2839	Call for current information	\$3,269-\$4,790
Second occupant fee per month	\$807	\$875	\$1,300	\$1,500	Call for current information	\$1,900
APARTMENTS Smallest-largest floor plan options w/ approx sq ft	Studio apartment (285 sq ft)-2 br/2ba apartment (1660 sq ft)	Efficiency (527 sq ft)--2 br/2 ba (1140 sq ft)	810 sq ft - 2,500 sq ft	Studio (600 sq ft)-3 br/2 ba (1693 sq ft)	480 sq ft - 1940 sq ft	1 br/1ba/den (630 sq ft)-2 br/2 ba/den (3190 sq ft)

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COTTAGES Smallest-largest floor plan options w approx sq ft	2 br/1 ba Garden Apt (648 sq ft)-3 br/2 ba Cottage (2585 sq ft)	2br/2 ba (1346 sq ft--1372 sq ft)	1900 sq ft - 4000 sq ft	None (planned expansion to begin soon includes 3 br/2 ba carriage homes)	932 sq ft - 2500 sq ft	1500-1800 sq ft
MAGNOLIA VILLAS					1365 -1940 sq ft	
Included in monthly fee						
Meals	1/day (3 available/day)	All meals and snacks	30/month (3 available/day; complimentary continental breakfast daily)	1/day (3 available/day)	Flex Plan: rolling monthly allotment that expires at end of quarter. May be used for resident & guest meals, catering services, market items & bulk orders.	Flex plan \$14/day/person
Electricity	Yes	Yes	Yes for apartments, No for cottages	Yes	Yes	Yes
Telephone	No	No	Yes	No (phone/WIFI bundle \$45/month)	Yes (except long distance)	Yes (\$3/month long distance fee)
Cable	No	\$40/month HD TV+1, FREE DVR BOX	Yes	Yes	Yes/Basic Cable	Yes
WIFI	Yes	Included in \$40 cable price	Yes	No-see above	Yes	No (\$30/month)

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Housekeeping	weekly	Daily	Weekly	No (available for \$30/week)	Weekly, includes linen service	Weekly
Personal response system	Yes	Yes	Yes	Yes	Yes	Yes
Transportation to medical appointments	Yes	Yes	Yes (Tues, Wed, Thurs)	Yes	Yes	Yes (10 mile radius)
Wellness programs	Yes	Yes	Yes	Yes	Yes	Yes
Other Information						
Year established	1947 as The Methodist Home	1988	1999	1988	1969	1987
Land	227 acres	44 acres	65 acres	50 acres	28.5 acres	27 acres
Population	522	410	470	500	350	390
Percentage of accomodations occupied	>95%	95%	100%		98%	99% (100% occupied and sold)
Bank	full service including safety deposit boxes	Yes, BB&T	ATM	yes	No, weekly transportation to area branches	No
Post office	full service	private mailboxes	Mail delivery	private mailboxes	Private Mailboxes	Private Mailboxes
Assisted Living						
Location	Apartment building	"Coach House" (Separate building)	"Stewart Health Center" (Separate Building)	"WillowBrooke Court" (All Units under one roof)	Apartment building	Third Floor Wing of Apartment building
Admission from outside	Yes	Yes	When space allows	No	Yes, first priority to current residents	Yes, if available
Number of beds	48	56	60 (between Assisted Living/Skilled Nursing)	60	38 (19 for Memory Support)	25

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Entry/ Membership fee (from outside)	N/A	\$3,950			Call for current information	\$25,000
Monthly fee	\$4379-5425	\$6,200 - \$7,600, second person fee \$1,495; all private (no semi-private available) ALL-INCLUSIVE CARE	\$155/day semi, \$175/day Skilled	Same as in Independent Living	Call for current information	\$224--resident, \$239/day--outside admission
Sizes available	390-600 sq ft	Standard, deluxe, or Alcove Room	360 sq ft	Suites	Majority are studios, all are private	Studio
Memory Care						
Location	"Cuthbertson Villiage" in Apartment Building	Claire Bridge	"Stewart Health Center" (Separate Building)		Memory Support floors in both Assisted Living & Health Care	Integrated into Assisted Living and Skilled Nursing
Admission from outside	Yes	No	Rarely		Yes, first priority to current residents	Yes if available
Number of beds	45	34	11		46--Health Care, 19--Assisted Living	N/A
Entry/ Membership fee (from outside)	NA	\$3,950			Call for current information	\$25,000
Monthly fee	5329-6155	Shared suite \$7,065; Private suite \$7,665; ALL INCLUSIVE CARE	\$206/day		Call for current information	\$296--resident, \$308--direct admission
Sizes available	600 sq ft	275 sq ft	360 sq ft		See Assisted Living and Skilled Nursing, all are private	Private room

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Skilled Nursing						
Location	"Asbury Care Center" (separate building)		"Stewart Health Center" (Separate Building)	"WillowBrooke Court" (All Units under one roof)	Apartment Building	Third Floor Wing of Apartment building
Admission from outside	Yes	No	No		Yes, first priority to current residents	Yes, if available
Number of beds	100	34	60 (between Assisted Living/Skilled Nursing)	80	96 (46 for Memory Support)	60
Entry/ Membership fee (from outside)	N/A	Not available, private license	N/A		Call for current information	N/A
Medicare certified for Rehabilitation services	Yes (105 Beds)	Yes, Home Health, PT, Speech Therapy, Occ. Therapy	Yes (6 beds)	Yes (16 beds)	Yes	
Monthly fee	Residents \$3960 \$132/day	Semi-private \$265/day Private \$330/day	\$5100 (\$170/day)	Same as independent living	Call for current information	\$338/day resident, \$374/day direct admission
Sizes available	Private/semi-private rooms	Private & Semi-private	360 sq ft		Private	Private Rooms
Complimentary days in healthcare	14/year	60	90 lifetime "free" days		N/A, discounted daily rate for residents	14/year, not to exceed 44 at any point in time